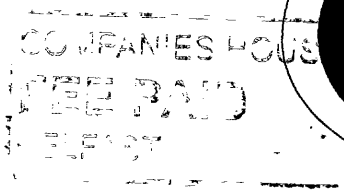
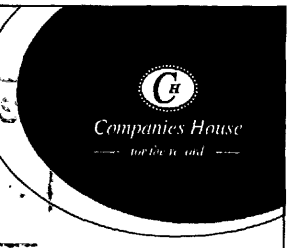
In accordance with Section 860 of the Companies Act 2006

MG01

Particulars of a mortgage or charge





A fee is payable with this form
We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

✓ **What this form is for**
You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland

✗ **What this form is NOT for**
You cannot use this form to particulars of a charge for a company To do this, please u form MG01s

THURSDAY



JNI 21/04/2011 8
COMPANIES HOUSE

1 Company details

For official use 14

Company number	N I 0 3 3 9 0 9
Company name in full	Toland Developments Limited

→ **Filling in this form**
Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

2 Date of creation of charge

Date of creation	d 0 d 6 m 0 m 4 y 2 y 0 y 1 y 1

3 Description

Please give a description of the instrument (if any) creating or evidencing the charge, e g 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description	Charge

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured	All monies (whether in respect of principal, interest, discount, commission, fees expenses or otherwise) obligations and liabilities that are now or shall from time to time hereafter be due, owing or incurred by the Mortgagor to the Bank on any account or in any other manner whatever or howsoever whether actually or contingently and whether solely or jointly with any other persons and whether as principal or surety or otherwise and whether originally due, owing or incurred to the Bank or purchased or otherwise acquired by it

Continuation page
Please use a continuation page if you need to enter more details

MG01
Particulars of a mortgage or charge

5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page
Please use a continuation page if you need to enter more details

Name	Ulster Bank Ireland Limited
Address	Ulster Bank Group Centre
	Georges Quay, Dublin
Postcode	0 2
Name	
Address	
Postcode	

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page
Please use a continuation page if you need to enter more details

Short particulars	Please see attached

Anna Owens 21041

Anna Owens
SOLICITOR
Worthingtons Solicitors
21 Oxford Street
BELFAST, BT1 3LA

Being all that and those the property comprised in Folio 67986F (County Donegal)

(i) **unto the Bank the** Mortgaged Property **with payment and discharge of the Mortgagor's Obligations**

(ii) by way of first fixed chare any estate or interest in the Mortgaged Property which the Mortgagor may from time to time hereafter acquire

(iii) charges unto the Bank by way of first fixed charge all the plant, machinery, vehicles, computer equipment, furniture, furnishings, equipment, tools, and other chattels of the Mortgagor, present and future of the Mortgaged Property not regularly disposed of in the ordinary course of business (excluding however any such item which is included in the definition of Mortgaged Property and effectively subject to fixed security under this Deed) and the benefit of all associated warranties and maintenance contracts

(iv) unto the Bank by way of first floating charge all the plant, machinery, vehicles, computer equipment, furniture, furnishings, tools and other chattels of the Mortgagor present and future at the Mortgaged Property not effectively subject to a fixed charge under this deed and the benefit of all associated warranties and maintenance contracts

(v) assigns and agrees to assign unto the Bank the proceeds of any insurance from time to time **affecting** the Charging Assets and if and insofar as the same or any part thereof is not effective as a security assignment, charges unto the Bank by way of fixed first charge such proceeds

(vi) charges unto the Bank by way of first fixed charge the Goodwill, and

(vii) charges unto the Bank by way of first fixed charge any Liquor Licence (but not so as to create any property or interest in same separate from the Mortgaged Property)

MG01
Particulars of a mortgage or charge

7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

N/A

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870)

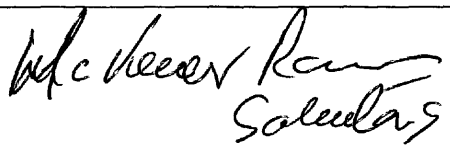
We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

9 Signature

Please sign the form here

Signature

Signature

X  X

This form must be signed by a person with an interest in the registration of the charge

MG01
Particulars of a mortgage or charge

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents The contact information you give will be visible to searchers of the public record

Contact name Paul Foley

Company name McKeever Rowan

Address 5 Harbourmaster Place

IFSC

Post town Dublin

County/Region Dublin

Postcode 0 1

Country Dublin

DX

Telephone 35318590128

Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank

Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record

How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk

This form is available in an alternative format. Please visit the forms page on the website at www companieshouse.gov uk

FILE COPY

CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. NI33909
CHARGE NO. 14

THE REGISTRAR OF COMPANIES FOR NORTHERN IRELAND HEREBY CERTIFIES THAT A CHARGE DATED 6 APRIL 2011 AND CREATED BY TOLAND DEVELOPMENTS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO ULSTER BANK IRELAND LIMITED WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 21 APRIL 2011

GIVEN AT COMPANIES HOUSE, BELFAST THE 26 APRIL 2011

Companies House
— for the record —

REGISTRAR OF COMPANIES FOR NORTHERN IRELAND
THE OFFICIAL SEAL OF THE REGISTRAR OF COMPANIES