

**Return of Allotment of Shares**Company Name: **SECURE CODE WARRIOR LIMITED**Company Number: **08559432**Received for filing in Electronic Format on the: **25/06/2021**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	24/06/2021	24/06/2021

Class of Shares: ORDINARY**Currency: GBP**

Number allotted	2769
Nominal value of each share	0.0001
Amount paid:	2.07718
Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	18886517
Currency:	GBP	Aggregate nominal value:	1888.6517

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	10000000
	A	Aggregate nominal value:	1000
	PREFERRED		

Currency: **GBP**

Prescribed particulars

THE SERIES A PREFERRED SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	9881988
	B1	Aggregate nominal value:	988.1988
	PREFERRED		

Currency: **GBP**

Prescribed particulars

THE SERIES B1 PREFERRED SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS TO REDEMPTION.

Class of Shares:	SERIES	Number allotted	954651
	B2	Aggregate nominal value:	95.4651
	PREFERRED		

Currency: **GBP**

Prescribed particulars

THE SERIES B2 PREFERRED SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS TO REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	39723156
		Total aggregate nominal value:	3972.3156
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.