

Nexia Smith & Williamson

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Private & Confidential

The Directors
OISE House
Binsey Lane
Oxford
OX2 OEY

22 October 2012
Our ref JMT/RT/OI006
Direct line 0117 376 2163
Email jon.talbot@smithwilliamson.co.uk

Dear Sirs

OISE Holdings Limited and its subsidiaries

In accordance with Section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditor to the companies listed below that we consider should be brought to the attention of the companies' members or creditors

Company name

OISE Holdings Limited
OISE Limited
OISE @ Sherbourne Priors Limited
S E S. Tutors Limited
The Education and Training Company Limited
Eckersley Oxford Limited
Instill Education Limited
(formerly The Language School Company Limited)

Registered number

05864039
01322002
07491500
00836717
04624333
07341034
01293463

Yours sincerely

Nexia Smith & Williamson

Nexia Smith & Williamson Audit Limited

Registered in England at 25 Moorgate, London EC2R 6AY No 4469576

Nexia Smith & Williamson Audit Limited is a company registered to carry out audit work and regulated by the Institute of Chartered Accountants in England and Wales for a range of investment business activities. Smith & Williamson group is an independent group that provides professional resources and certain services to Nexia Smith & Williamson Audit Limited under the terms of a formal agreement on an arm's length basis. Nexia Smith & Williamson Audit Limited is a member of Nexia International, a worldwide network of independent accounting firms

