

LEON NO.2 DEVELOPMENTS LIMITED
(the "Company")

Company No.
06057606

Companies Act 2006

Solvency Statement
(Pursuant to Section 643 of the Companies Act 2006)

We, being all the directors of the Company for the time being, have formed the opinion, as regards the Company's situation, that as at 13 March 2012 there are no grounds on which the Company could be found to be unable to pay (or otherwise discharge) its debts

We have also formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following 13 March 2012.

In forming these opinions the directors have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

Dated



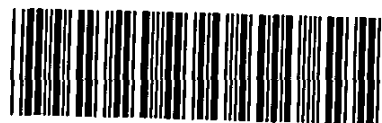
Steven Oliver

Certified as a true copy of the original

D 28/03/12 Signed 

For and on behalf of Alpha Real Property Investment Advisers LLP

THURSDAY



LD4

"L15PEIEG"
29/03/2012
COMPANIES HOUSE

#310