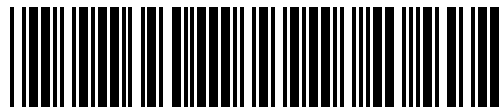


**Return of Allotment of Shares**Company Name: **FEATURESPACE LIMITED**Company Number: **05640420**Received for filing in Electronic Format on the: **13/01/2022**

XAVM8MTN

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	15/02/2021	

Class of Shares: ORDINARY**Currency: GBP**Number allotted **9375**Nominal value of each share **0.0001**Amount paid: **0.2284**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	8557930
Currency:	GBP	Aggregate nominal value:	855.793

Prescribed particulars

A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON THE BASIS OF ONE VOTE PER SHARE HELD; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES HELD; C) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL IN PROPORTION TO THE NUMBER OF SHARES HELD; AND D) THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	A	Number allotted	1428540
	PREFERRED	Aggregate nominal value:	142.854
	ORDINARY		

Currency: **GBP**

Prescribed particulars

A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON THE BASIS OF ONE VOTE PER SHARE HELD; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES HELD; C) THE RIGHT TO RECEIVE THEIR ORIGINAL SUBSCRIPTION PRICE ON SALE, LIQUIDATION EVENT OR OTHER RETURN OF CAPITAL IN PROPORTION TO THE NUMBER OF SHARES HELD, RANKING AHEAD OF THE ORDINARY SHARES AND X ORDINARY SHARES; AND D) THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	B	Number allotted	2142610
	PREFERRED	Aggregate nominal value:	214.261
	ORDINARY		

Currency: **GBP**

Prescribed particulars

A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON THE BASIS OF ONE VOTE PER SHARE HELD; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES HELD; C) THE RIGHT TO RECEIVE THEIR ORIGINAL SUBSCRIPTION PRICE ON SALE, LIQUIDATION EVENT OR OTHER RETURN OF CAPITAL IN PROPORTION TO THE NUMBER OF SHARES HELD, RANKING AHEAD OF THE A PREFERRED ORDINARY SHARES AND ORDINARY SHARES AND X ORDINARY SHARES; AND D) THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	C	Number allotted	3473989
	PREFERRED	Aggregate nominal value:	347.3989
	ORDINARY		

Currency: **GBP**

Prescribed particulars

A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON THE BASIS OF ONE VOTE PER SHARE HELD; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES HELD; C) THE RIGHT TO RECEIVE THEIR ORIGINAL SUBSCRIPTION PRICE ON SALE, LIQUIDATION EVENT OR OTHER RETURN OF CAPITAL IN PROPORTION TO THE NUMBER OF SHARES HELD, RANKING AHEAD OF THE A PREFERRED ORDINARY SHARES, B PREFERRED ORDINARY SHARES, ORDINARY SHARES AND X ORDINARY SHARES; AND D) THE SHARES ARE NOT REDEEMABLE

Class of Shares:	D	Number allotted	4818903
	PREFERRED	Aggregate nominal value:	481.8903
	ORDINARY		

Currency: **GBP**

Prescribed particulars

A) THE RIGHT TO VOTE ON A BASIS OF ONE VOTE ON A SHOW OF HANDS, OR ON A POLL, ON THE BASIS OF ONE VOTE PER D PREFERRED ORDINARY SHARE HELD; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF D PREFERRED ORDINARY SHARES HELD; C) THE RIGHT TO RECEIVE THEIR ORIGINAL SUBSCRIPTION PRICE PLUS ACCRUED BUT UNPAID DIVIDENDS ON A SALE, LIQUIDATION EVENT OR OTHER RETURN OF CAPITAL IN PROPORTION TO THE NUMBER OF D PREFERRED ORDINARY SHARES HELD, RANKING THE SAME AS E PREFERRED ORDINARY SHARES, F PREFERRED ORDINARY SHARES AND G PREFERRED ORDINARY SHARES AND RANKING AHEAD OF C PREFERRED ORDINARY SHARES, B PREFERRED ORDINARY SHARES, A PREFERRED ORDINARY SHARES, ORDINARY SHARES AND X ORDINARY SHARES; AND D) THE D PREFERRED ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	E	Number allotted	7402754
	PREFERRED	Aggregate nominal value:	740.2754
	ORDINARY		

Currency: **GBP**

Prescribed particulars

A) THE RIGHT TO VOTE ON A BASIS OF ONE VOTE ON A SHOW OF HANDS, OR ON A POLL, ON THE BASIS OF ONE VOTE PER E PREFERRED ORDINARY SHARE HELD; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF E PREFERRED ORDINARY SHARES HELD; C) THE RIGHT TO RECEIVE THEIR ORIGINAL SUBSCRIPTION PRICE PLUS ACCRUED BUT UNPAID DIVIDENDS ON A SALE, LIQUIDATION EVENT OR OTHER RETURN OF CAPITAL IN PROPORTION TO THE NUMBER OF E PREFERRED ORDINARY SHARES HELD, RANKING THE SAME AS D PREFERRED ORDINARY SHARES, F PREFERRED ORDINARY SHARES AND G PREFERRED ORDINARY SHARES AND RANKING AHEAD OF C PREFERRED ORDINARY SHARES, B PREFERRED ORDINARY SHARES, A PREFERRED ORDINARY SHARES, ORDINARY SHARES AND X ORDINARY SHARES; AND D) THE E PREFERRED ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	F	Number allotted	6393862
	PREFERRED	Aggregate nominal value:	639.3862
	ORDINARY		

Currency: **GBP**

Prescribed particulars

A) THE RIGHT TO VOTE ON A BASIS OF ONE VOTE ON A SHOW OF HANDS, OR ON A POLL, ON THE BASIS OF ONE VOTE PER F PREFERRED ORDINARY SHARE HELD; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF F PREFERRED ORDINARY SHARES HELD; C) THE RIGHT TO RECEIVE THEIR ORIGINAL SUBSCRIPTION PRICE PLUS ACCRUED BUT UNPAID DIVIDENDS ON A SALE, LIQUIDATION EVENT OR OTHER RETURN OF CAPITAL IN PROPORTION TO THE NUMBER OF F PREFERRED ORDINARY SHARES HELD, RANKING THE SAME AS D PREFERRED ORDINARY SHARES, E PREFERRED ORDINARY SHARES AND G PREFERRED ORDINARY SHARES AND RANKING AHEAD OF C PREFERRED ORDINARY SHARES, B PREFERRED ORDINARY SHARES, A PREFERRED ORDINARY SHARES, ORDINARY SHARES AND X ORDINARY SHARES; AND D) THE F PREFERRED ORDINARY SHARES ARE NOT REDEEMABLE;

Class of Shares:	G	Number allotted	5281689
	PREFERRED	Aggregate nominal value:	528.1689
	ORDINARY		

Currency: **GBP**

Prescribed particulars

A) THE RIGHT TO VOTE ON A BASIS OF ONE VOTE ON A SHOW OF HANDS, OR ON A POLL, ON THE BASIS OF ONE VOTE PER G PREFERRED ORDINARY SHARE HELD; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF G PREFERRED ORDINARY SHARES HELD; C) THE RIGHT TO RECEIVE THEIR ORIGINAL SUBSCRIPTION PRICE PLUS ACCRUED BUT UNPAID DIVIDENDS ON A SALE, LIQUIDATION EVENT OR OTHER RETURN OF CAPITAL IN PROPORTION TO THE NUMBER OF G PREFERRED ORDINARY SHARES HELD, RANKING THE SAME AS D PREFERRED ORDINARY SHARES, E PREFERRED ORDINARY SHARES AND F PREFERRED ORDINARY SHARES AND RANKING AHEAD OF C PREFERRED ORDINARY SHARES, B PREFERRED ORDINARY SHARES, A PREFERRED ORDINARY SHARES, ORDINARY SHARES AND X ORDINARY SHARES; AND D) THE G PREFERRED ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	X	Number allotted	539584
	ORDINARY	Aggregate nominal value:	53.9584

Currency: **GBP**

Prescribed particulars

A) THE X ORDINARY SHARES DO NOT CARRY ANY VOTING RIGHTS; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES HELD; C) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL IN PROPORTION TO THE NUMBER OF SHARES HELD; AND D) THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	40039861
		Total aggregate nominal value:	4003.9861
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.