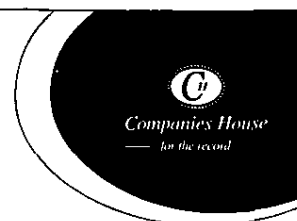


# SH01

## Return of allotment of shares

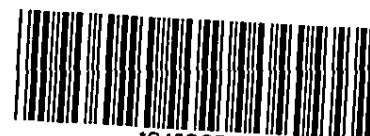


You can use the WebFiling service to file this form online.  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

☐ **What this form is NOT for**  
You cannot use this form to  
give notice of shares taken by  
s on formation of the company  
for an allotment of a new  
shares by an unlimited company

TUESDAY



SCT \*S45SCRIB\*  
21/04/2015 #521  
COMPANIES HOUSE

### 1 Company details

Company number S C 4 7 5 5 8 3

Company name in full CASTLE WATER LIMITED

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates

From Date d 3 d 1 m 0 m 3 y 2 y 0 y 1 y 5  
To Date d d m m y y y y

① **Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.

② **Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling.

| Class of shares<br>(E.g. Ordinary/Preference etc.) | Currency ② | Number of<br>shares allotted | Nominal value of<br>each share | Amount paid<br>(including share<br>premium) | Amount (if any)<br>unpaid (including<br>share premium) |
|----------------------------------------------------|------------|------------------------------|--------------------------------|---------------------------------------------|--------------------------------------------------------|
| PREFERENCE                                         | GBP        | 2,200,000                    | 1.00                           | 1.00                                        | -                                                      |
|                                                    |            |                              |                                |                                             |                                                        |
|                                                    |            |                              |                                |                                             |                                                        |

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

Details of non-cash  
consideration.  
  
If a PLC, please attach  
valuation report (if  
appropriate)

## SH01

## Return of allotment of shares

## Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return.

**4 Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7.

| Class of shares<br>(E.g. Ordinary/Preference etc.) | Amount paid up on<br>each share ① | Amount (if any) unpaid<br>on each share ① | Number of shares ② | Aggregate nominal value ③ |
|----------------------------------------------------|-----------------------------------|-------------------------------------------|--------------------|---------------------------|
| ORDINARY                                           | 1.00                              | -                                         | 100                | £ 100.00                  |
| PREFERENCE                                         | 1.00                              | -                                         | 3,400,000          | £ 3,400,000.00            |
|                                                    |                                   |                                           |                    | £                         |
|                                                    |                                   |                                           |                    | £                         |
| Totals                                             |                                   |                                           | 3,400,100          | £ 3,400,100.00            |

**5 Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency.

|                                                      |                                   |                                           |                    |                           |
|------------------------------------------------------|-----------------------------------|-------------------------------------------|--------------------|---------------------------|
| Currency                                             |                                   |                                           |                    |                           |
| Class of shares<br>(E.g. Ordinary / Preference etc.) | Amount paid up on<br>each share ❶ | Amount (if any) unpaid<br>on each share ❶ | Number of shares ❷ | Aggregate nominal value ❸ |
|                                                      |                                   |                                           |                    |                           |
|                                                      |                                   |                                           |                    |                           |
| Totals                                               |                                   |                                           |                    |                           |

|                                                    |                                   |                                           |                    |                           |
|----------------------------------------------------|-----------------------------------|-------------------------------------------|--------------------|---------------------------|
| Currency                                           |                                   |                                           |                    |                           |
| Class of shares<br>(E.g. Ordinary/Preference etc.) | Amount paid up on<br>each share ① | Amount (if any) unpaid<br>on each share ① | Number of shares ② | Aggregate nominal value ③ |
|                                                    |                                   |                                           |                    |                           |
|                                                    |                                   |                                           |                    |                           |
| Totals                                             |                                   |                                           |                    |                           |

**6 Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital.

Total number of shares

Total aggregate  
nominal value ④

④ Total aggregate nominal value  
Please list total aggregate values in  
different currencies separately. For  
example: £100 + €100 + \$10 etc.

① Including both the nominal value and any  
share premium.

② E.g. Number of shares issued multiplied by  
nominal value of each share.

③ Total number of issued shares in this class.

**Continuation Pages**

Please use a Statement of Capital continuation  
page if necessary.

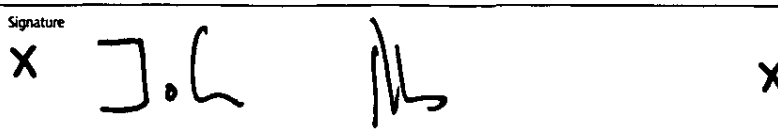
## SH01

## Return of allotment of shares

**7 Statement of capital (Prescribed particulars of rights attached to shares)**

|                                                                                                                                                                                       |                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section 4</b> and <b>Section 5</b> . |                         | <b>① Prescribed particulars of rights attached to shares</b><br><br>The particulars are:<br>a particulars of any voting rights, including rights that arise only in certain circumstances;<br>b particulars of any rights, as respects dividends, to participate in a distribution;<br>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and<br>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.<br><br>A separate table must be used for each class of share.<br><br><b>Continuation page</b><br>Please use a Statement of Capital continuation page if necessary. |
| Class of share                                                                                                                                                                        | ORDINARY                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| Prescribed particulars<br>①                                                                                                                                                           | SEE CONTINUATION PAGE 1 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| Class of share                                                                                                                                                                        | PREFERENCE              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| Prescribed particulars<br>①                                                                                                                                                           | SEE CONTINUATION PAGE 2 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| Class of share                                                                                                                                                                        |                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| Prescribed particulars<br>①                                                                                                                                                           |                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |

**8 Signature**

|                                                                                                                                                             |                                                                                                   |                                                                                                                                                                                                                                                                                                        |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| I am signing this form on behalf of the company.                                                                                                            |                                                                                                   | <b>② Societas Europaea</b><br>If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.<br><br><b>③ Person authorised</b><br>Under either section 270 or 274 of the Companies Act 2006. |
| Signature                                                                                                                                                   | Signature<br> |                                                                                                                                                                                                                                                                                                        |
| This form may be signed by:<br>Director ④, Secretary, Person authorised ④, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager. |                                                                                                   |                                                                                                                                                                                                                                                                                                        |

## SH01 - continuation page

### Return of allotment of shares

7

#### Statement of capital (Prescribed particulars of rights attached to shares)

|                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |  |
|------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| Class of share         | ORDINARY                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |  |
| Prescribed particulars | <p>a) Full voting rights.</p> <p>b) The Company shall, in priority to the payment of any dividend to Ordinary Shareholders, pay to the holders of the Preference Shares a fixed cumulative preferential dividend at the rate of 7% per annum on the Issue Price for such Preference Shares.</p> <p>c) On a return of capital, whether on liquidation, capital reduction or otherwise, any surplus assets of the Company remaining after the payment of its liabilities shall be applied firstly to the holders of Preference Shares in respect of the Issue Price together with all Arrears in respect of the Preference Shares and secondly to the holders of Ordinary Shares in respect of the Issue Price together with all Arrears in respect of the Ordinary Shares.</p> <p>d) The Ordinary Shares are not redeemable.</p> |  |

# SH01 - continuation page

## Return of allotment of shares

### 7 Statement of capital (Prescribed particulars of rights attached to shares)

| Class of share         | PREFERENCE                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |  |
|------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| Prescribed particulars | <p>a) No voting rights.</p> <p>b) The Company shall, in priority to the payment of any dividend to Ordinary Shareholders, pay to the holders of the Preference Shares a fixed cumulative preferential dividend at the rate of 7% per annum on the Issue Price for such Preference Shares.</p> <p>c) On a return of capital, whether on liquidation, capital reduction or otherwise, any surplus assets of the Company remaining after the payment of its liabilities shall be applied firstly to the holders of Preference Shares in respect of the Issue Price together with all Arrears in respect of the Preference Shares and secondly to the holders of Ordinary Shares in respect of the Issue Price together with all Arrears in respect of the Ordinary Shares.</p> <p>d) On the last Business Day of April 2021 the Company shall redeem all the Preference Shares then in issue. The Company may at any time redeem all or some of the Preference Shares upon giving not less than 10 Business Days' notice to the holders of the Preference Shares.</p> |  |

# SH01

## Return of allotment of shares



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Ashleigh Bruce

Company name HBJ Gateley

Address Exchange Tower

19 Canning Street

Post town Edinburgh

County/Region

Postcode E H 3 8 E H

Country Scotland

DX ED27

Telephone 0131 222 9574



### Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form.



### Important information

Please note that all information on this form will appear on the public record.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
First Floor, Waterfront Plaza, 8 Laganbank Road,  
Belfast, Northern Ireland, BT1 3BS.  
DX 481 N.R. Belfast 1.



### Further information

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)